

Questions or comments pertaining to the Midtown Tunnel Corridor Project should be directed to:

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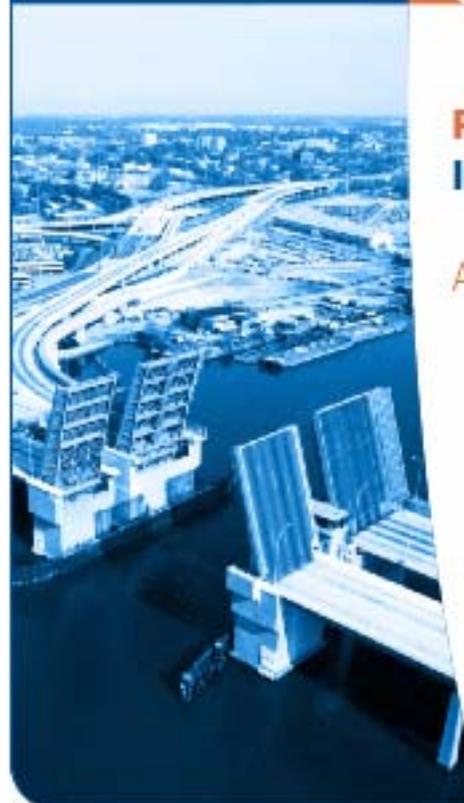
Periodically check the VDOT Public-Private Partnership (PPP) website <http://www.virginiadot.org/business/ppta-default.asp> to receive updated information regarding the Midtown Tunnel Corridor Project and other PPP opportunities in Virginia.



MIDTOWN TUNNEL CORRIDOR PROJECT

PPP PROGRAM Industry Briefing

April 24, 2007



MIDTOWN TUNNEL CORRIDOR PROJECT

In April 2005, VDOT decided to pursue the Midtown Tunnel Corridor Project (“MTCP”) as a project under the Public-Private Transportation Act of 1995, as amended (PPTA). The proposed MTCP includes the Midtown Tunnel, the Downtown Tunnel, and the Martin Luther King (MLK) Freeway Extension.

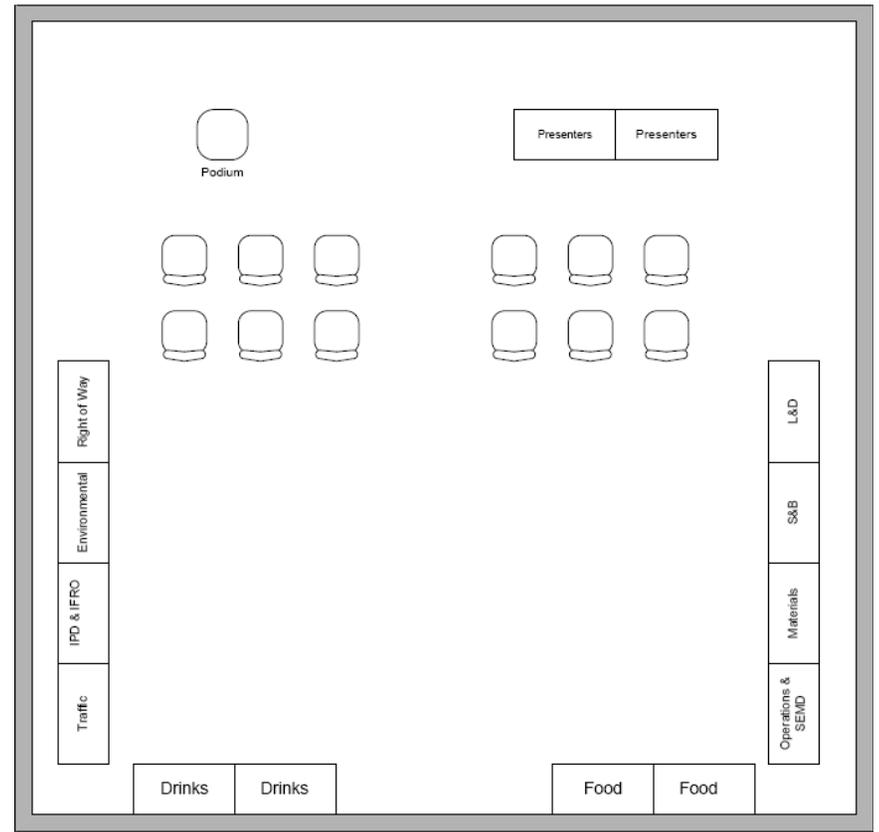
The Midtown Tunnel consists of a new tunnel under the Elizabeth River running parallel to the existing Midtown Tunnel (with modifications to existing tube) to provide for east-west travel linking Route 58 and the Western Freeway in Portsmouth to Brambleton Avenue in Norfolk.

The MLK Freeway Extension consists of extending Martin Luther King Freeway south with a new interchange at I-264 (four-lane limited access freeway) to provide a direct freeway-to-freeway connection from I-264 to the Midtown Tunnel between Portsmouth and Norfolk.

The Downtown Tunnel consists of modifications to the existing tunnel.

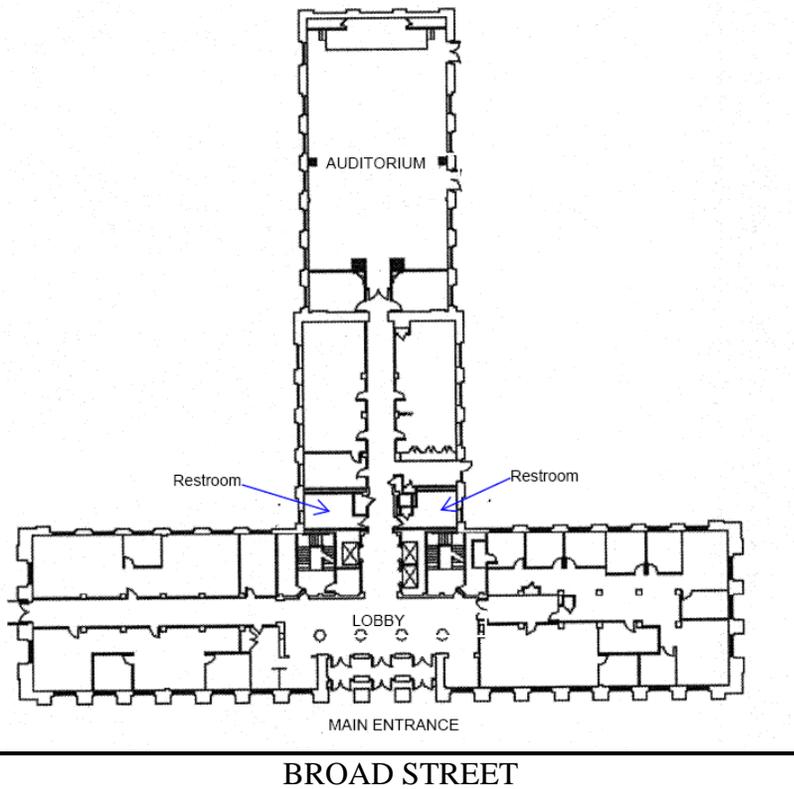
VDOT plans to contract with a private entity, or any combination thereof, utilizing the procedures allowed by the Public-Private Transportation Act (PPTA) of 1995 (Code of Virginia, § 56-557 through § 56-574), as amended, and the PPTA Implementation Guidelines, October 2005.

Auditorium Layout



- IPD** = Innovative Project Delivery Division
- IFRO** = Innovative Finance and Revenue Operations Division
- SEMD** = Security Emergency Management Division
- S&B** = Structure and Bridge Division
- L&D** = Location and Design Division

**VDOT Central Office
Main Building Layout**



Midtown Tunnel Corridor Project

Industry Briefing

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Industry Briefing Agenda

Tuesday, April 24, 2007

8:30 - 9:00

REGISTRATION
(Lobby)

9:00 - 11:00

PRESENTATIONS

Welcome & Opening Comments

Pierce Homer,
Secretary of Transportation

Introductions

Dusty Holcombe,
Innovative Project Delivery Division

Project Overview

Raymond Partridge,
Innovative Project Delivery Division

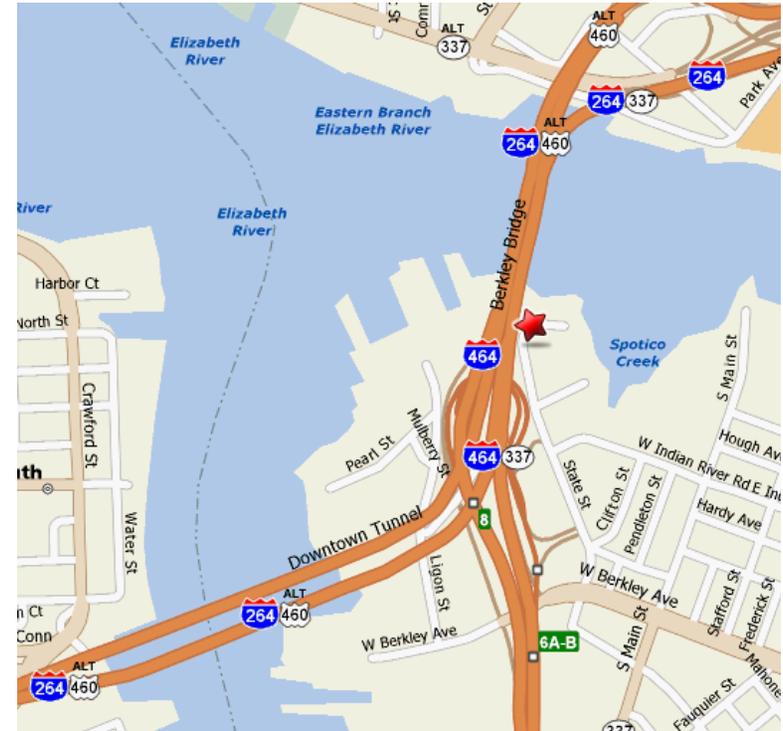
Tunnel Operations

Dwayne Cook,
Operations Management Division

Environmental

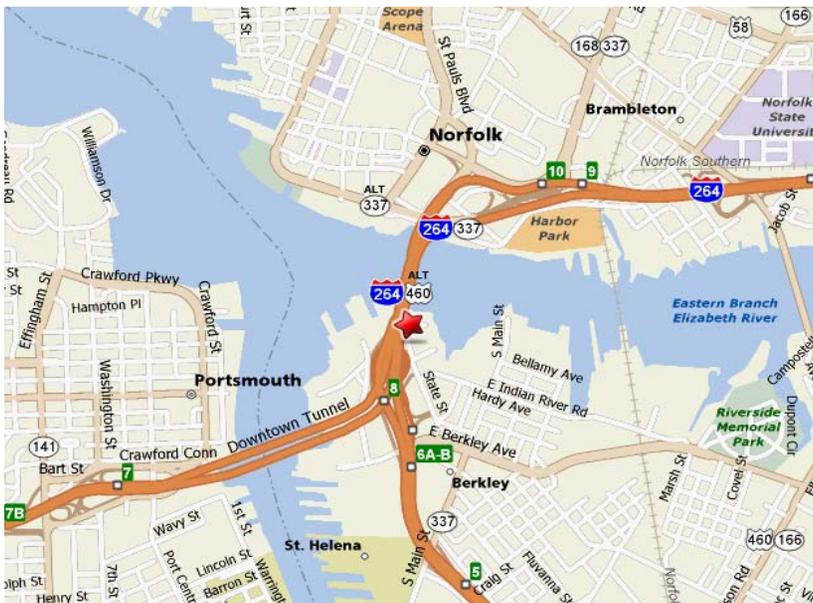
Chris Collins,
Environmental Division

Site Visit Location Map



★ VDOT – Elizabeth River Tunnel (ERT)
Administration Building
225 State Street
Norfolk, Virginia 23523

Site Visit Location Map



Industry Briefing Agenda

Tuesday, April 24, 2007

PRESENTATIONS (Continued)

Toll Feasibility
Jennifer Rasnick,
Innovative Finance and
Revenue Operations Division

**Value Pricing Pilot Program and
Communication Strategies**
Robin Grier,
Transportation and Mobility
Planning Division

Closing
Dusty Holcombe,
Innovative Project Delivery Division

11:00 - 12:00 **DISCUSSION FORUM**
(See Page 12 for Table Layout)

12:00 - 1:00 **BREAK FOR LUNCH**
(Lunch on your own)

1:00 - 6:30 **PRIVATE MEETINGS**
(Lobby)

Private Meetings & Site Visit Agenda

Wednesday, April 25, 2007

- 7:30 - 10:30 **PRIVATE MEETINGS**
(Lobby)
- 11:00 - 12:45 **COMMUTE TO SITE VISIT**
(See Page 8 for Location Map)
- 12:45 - 4:00 **SITE VISIT**

Site Visit Information

The Site Visit will commence at the VDOT Elizabeth River Tunnel (ERT) Administration Building located at 225 State Street, Norfolk, VA 23523. **Only registered firms will be allowed to attend.** Firms meeting at the ERT building should arrive at 12:30 p.m., and firms meeting at VDOT's Central Office should arrive at 11:00 a.m. in the Lobby.

The next site visit is scheduled for May 17, 2007. Registration information may be obtained at the Security and Emergency Management Division Table during the Discussion Forum or by contacting Raymond Partridge (contact information located on back booklet cover).